

Code MSN
Company name MaSan Group Corporation
Date 09/18/2020
Subject Board Resolution No.417 _ 18 Sep 2020

Content:

MaSan Group Corporation announces Board Resolution No.417 dated September 18, 2020 approving changes of bond names as follows:

Bond name according to Board Resolution No.282	New bond name	Phase of public offering	Offering volume (bond)	Offering value at par value (VND)	Purpose
Bond <i>Phase 1</i>	Bond MSNH2023048	Phase 1	1,000,000	100,000,000,000	To pay debts to its subsidiary Vincommerce ("Vincommerce"): 2,600,000,000,000 VND
Bond <i>Phase 2</i>	Bond MSNH2023049		5,000,000	500,000,000,000	
Bond <i>Phase 3</i>	Bond MSNH2023050		5,000,000	500,000,000,000	
Bond <i>Phase 4</i>	Bond MSNH2023051		5,000,000	500,000,000,000	
Bond <i>Phase 5</i>	Bond MSNH2023052	Phase 2	5,000,000	500,000,000,000	To invest in The Sherpa ("The Sherpa"): 1,000,000,000,000 VND
Bond <i>Phase 6</i>	Bond MSNH2023053		5,000,000	500,000,000,000	
Bond <i>Phase 7</i>	Bond MSNH2023054	Phase 3	5,000,000	500,000,000,000	
Bond <i>Phase 8</i>	Bond MSNH2023055		5,000,000	500,000,000,000	
Bond <i>Phase 9</i>	Bond MSNH2023056		4,000,000	400,000,000,000	